



IRA qualified distribution form

The Individual Retirement Account, or IRA, charitable rollover provision of the Internal Revenue Service code section 408(d)(8) allows individuals who have reached age 70½ to make qualified charitable distribution, or QCD, gifts of up to \$105,000 per calendar year directly from their IRAs to qualified charitable organizations. QCDs can satisfy all or part of the IRA owner’s required minimum distribution and avoid treatment of the distribution as taxable income.

It is critical that you send a copy of this form or a separate notification to Habitat as many financial institutions assume no obligation to notify us of your designation. To initiate a qualified charitable distribution from your IRA to Habitat for Humanity International, your IRA trustee will need the following information:

Legal name: Habitat for Humanity International, Inc.
Taxpayer ID: 91-1914868
Permanent address: 322 W. Lamar St., Americus, GA 31709-3543
Phone number: (833) 434-4438
Email address: plannedgiving@habitat.org

It is my intention that this charitable rollover gift comply with the IRS qualified charitable distribution requirements. Accordingly, when Habitat for Humanity International receives the QCD gift from my financial institution, Habitat will send me a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.



Donor signature _____

Printed name _____ Date _____

Address _____

City _____ State _____ Zip code _____

Phone _____ Email _____

IRA gift amount \$ _____

Name of IRA financial institution _____

IRA gift designation:

Habitat may use this gift where most needed.

Please designate this gift to a specific program: _____

Habitat for Humanity International
Attn: Planned Giving Department
322 W. Lamar St., Americus, GA 31709-3543

Habitat for Humanity International shall make every effort to use funds as designated; nevertheless, under the direction of the board of directors, Habitat for Humanity retains complete control over the use and distribution of donated funds in furtherance of its mission.

We may share your personal data with organizations with which we partner, as well as other companies whose products and services may be of interest to you. If you do not want us to share your information, please opt out here. You only need to notify us one time that you do not want your information shared, and we will honor your wishes indefinitely. Please do not share my information with other organizations.